

**KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED**
**Summary Statement of Assets and Liabilities**
**(has not been audited by a certified public accountant)**
**As of 31 October 2021**

| <b>Assets</b>   | <b>Thousand Baht</b> | <b>Liabilities</b>                                | <b>Thousand Baht</b> |
|---|----------------------|---|----------------------|
| Cash  | 1,256,275            | Deposits  | 269,364,366          |
| Interbank and money market items - net                    | 51,530,815           | Interbank and money market items                  | 19,646,049           |
| Financial assets measured at fair value                   |                      | Liability payable on demand                       | 816,753              |
| through profit or loss                                    | 8,389,095            | Financial liabilities measured at fair value      |                      |
| Derivatives assets  | 10,997,166           | through profit or loss                            | -                    |
| Investments - net   | 19,684,567           | Derivatives Liabilities                           | 9,281,480            |
| Investments in subsidiaries and associates - net          | 10,217,330           | Debt issued and borrowings                        | 43,766,264           |
| Loans to customers and accrued interest receivables - net | 283,813,349          | Other liabilities                                 | 12,234,374           |
| Properties for sale - net                                 | 5,186,857            | <b>Total liabilities</b>                          | <b>355,109,286</b>   |
| Premises and equipment - net                              | 1,486,619            |   |                      |
| Other assets - net  | 9,296,709            | <b>Shareholders' equity</b>                       |                      |
|   |                      | Equity portion                                    | 17,823,744           |
|   |                      | Other reserves                                    | 145,205              |
|   |                      | Retained earnings                                 | 28,780,547           |
|   |                      | <b>Total shareholders' equity</b>                 | <b>46,749,496</b>    |
| <b>Total assets</b>                                       | <b>401,858,782</b>   | <b>Total liabilities and shareholders' equity</b> | <b>401,858,782</b>   |

|  |               |
|--|---------------|
|  | Thousand Baht |
| Non-Performing Loans (gross) for the quarter ended 30 September 2021   | 10,307,130    |
| (3.14 percent of total loans before deducting allowance for expected credit losses)  |               |
| Allowance for debtors as prescribed by the BOT for the quarter ended 30 September 2021   | 14,963,452    |
| Regulatory capital   | 51,349,573    |
| (16.85 (percent) ratio of total capital to risk weighted assets)   |               |
| Capital after deducting capital add-ons for loans to large exposures   | 51,349,573    |
| (16.85 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)   |               |
| Changes in assets and liabilities during the quarter ended 31 October 2021 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section ..... | -             |

**Channels for disclosure of information on capital requirement**

| For commercial banks   |                 | For financial business groups   |                 |
|--|-----------------|---|-----------------|
| (under the Notification of the Bank of Thailand)                     |                 | (under the Notification of the Bank of Thailand)                              |                 |
| Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) |                 | Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups) |                 |
| Channel for disclosure   | www.kkpfg.com   | Channel for disclosure  | www.kkpfg.com   |
| Date of disclosure   | 28 October 2021 | Date of disclosure  | 28 October 2021 |
| Information as of  | 30 June 2021    | Information as of   | 30 June 2021    |

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

.....  
(Aphinant Klewpatinond)  
Chief Executive Officer

.....  
(Preecha Techarungchaikul)  
Head of Finance and Budgeting

[www.kkpfg.com](http://www.kkpfg.com)

**Kiatnakin Phatra Bank Public Company Limited**  
Head Office : 209 KKP Tower, Sukhumvit 21 (Asoke)  
Khlong Toey Nua, Wattana, Bangkok 10110  
Tel. +662 165 5555

Registration No. 0107536000986

**ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน)**  
สำนักงานใหญ่ : 209 อาคารเคเคพี ทาวเวอร์ ถนนสุขุมวิท 21 (อโศก)  
แขวงคลองเตยเหนือ เขตวัฒนา กรุงเทพมหานคร 10110  
โทรศัพท์ +662 165 5555

ทะเบียนเลขที่ 0107536000986